

Indian Performance			
Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	31,430.70	-7.10	-0.02%
S&P 500	3,916.38	6.50	0.17%
FTSE 100	6,528.72	4.36	0.07%
DAX	14,040.91	107.94	0.77%
Nikkei 225	29,470.61	-92.32	-0.31%
Nasdaq	14,025.77	53.24	0.38%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	15,173.30	66.80	0.44%
BSE Sensex	51,531.52	222.13	0.43%
Nifty Bank	35,752.10	-31.00	-0.09%
Nifty Midcap 100	22,968.10	41.65	0.18%
Nifty Smallcap 100	7,915.35	140.60	1.81%
Forex Rates			
USD/INR	72.68	-0.11	-0.15%
EUR/INR	88.19	0.00	0.00%
GBP/INR	100.48	-0.18	-0.17%
JPY/INR	0.69	0.00	-0.27%
Commodities			
Crude Oil WTI	4247	-38	-0.89%
Natural Gas	209.7	-1.6	-0.76%
Gold	47545	-468	-0.97%
Silver	68700	-226	-0.33%
Aluminium	167.5	0.05	0.03%
Copper	637.7	0.35	0.05%

Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales
Cash(Rs Crores)			
FII	5,627.71	4,683.35	944.36
DII	4,271.11	4,978.79	-707.68
F&O			
FII Index Fut	2,582.67	2,580.55	2.12
FII Index Opt	717,531.44	714,640.02	2,891.42

Market Volatility	Latest	1D Chg.	1D % Chg.
CBOE VIX	21.25	-0.74	-3.37%
INDIA VIX	22.52	0.70	3.21%
10 yrs Gsec Yield	Latest	1D Chg.	1D % Chg.
US	1.16	0.002	0.16%
India	5.96	0	0.00%
Nifty Supports	S3	S2	S1
Nifty	15030	15090	15140

NIFTY 50 Companies support and Resistance					
TRADING SYMBOL	NAME OF COMPANY		S3	S2	S1
SUNPHARMA	Sun Pharmaceutical Industries Limited		600.73	611.37	627.48
TCS	Tata Consultancy Services Limited		3,152.35	3,168.70	3,186.60
ASIANPAINT	Asian Paints Limited		2,443.83	2,469.47	2,488.73
INFY	Infosys Limited		1,271.88	1,277.47	1,284.83
TITAN	Titan Company Limited		1,434.15	1,472.70	1,498.80
UPL	UPL Limited		518.37	524.28	533.77
ICICIBANK	ICICI Bank Limited		616.20	620.15	625.70
DRREDDY	Dr. Reddy's Laboratories Limited		4,758.67	4,784.33	4,808.67
ULTRACEMCO	UltraTech Cement Limited		6,267.10	6,318.20	6,365.80
WIPRO	Wipro Limited		428.47	430.93	435.57
ITC	ITC Limited		219.50	222.00	224.30
IOC	Indian Oil Corporation Limited		94.30	95.10	95.90
KOTAKBANK	Kotak Mahindra Bank Limited		1,897.75	1,919.50	1,941.25
TECHM	Tech Mahindra Limited		961.22	967.03	977.02
ONGC	Oil & Natural Gas Corporation Limited		97.30	98.10	98.75
HINDUNILVR	Hindustan Unilever Limited		2,208.08	2,221.07	2,242.03
LT	Larsen & Toubro Limited		1,486.38	1,506.47	1,519.73
ASIANBANK	Axis Bank Limited		719.83	725.42	732.98
HDFC	Housing Development Finance Corporation Limited		2,707.88	2,722.67	2,738.03
NTPC	NTPC Limited		94.88	95.87	96.53
HCLTECH	HCL Technologies Limited		939.75	946.40	959.20
INDUSINDBK	IndusInd Bank Limited		992.37	1,003.83	1,013.07
RELIANCE	Reliance Industries Limited		1,909.35	1,940.80	1,970.30
BAJAJ-AUTO	Bajaj Auto Limited		4,060.75	4,093.60	4,136.70
BAJFINANCE	Bajaj Finance Limited		5,355.58	5,405.67	5,487.83
CIPLA	Cipla Limited		832.13	844.07	851.03
BAJAJFINSV	Bajaj Finserv Limited		9,764.50	9,934.75	10,077.40
SBIN	State Bank of India		378.42	383.33	387.12
ADANIAPORTS	ADANIAPORTS		562.40	569.35	579.80
COALINDIA	Coal India Limited		131.90	133.95	135.40
GRASIM	Grasim Industries Limited		1,200.73	1,211.17	1,223.93
BHARTIARTL	Bharti Airtel Limited		573.30	581.15	587.85
POWERGRID	Power Grid Corporation of India Limited		203.72	206.03	210.17
MARUTI	Maruti Suzuki India Limited		7,393.42	7,480.53	7,569.77
TATAMOTORS	Tata Motors Limited		313.80	318.60	321.75
BPCL	Bharat Petroleum Corporation Limited		407.97	411.13	416.52
GAIL	GAIL (India) Limited		128.77	130.93	133.67
HEROMOTOCO	Hero MotoCorp Limited		3,410.58	3,442.07	3,491.03
HINDALCO	Hindalco Industries Limited		266.48	273.17	283.98
MM	Mahindra & Mahindra Limited		889.82	896.08	907.52
TATASTEEL	Tata Steel Limited		660.92	671.88	682.67
JSWSTEEL	JSW Steel Limited		392.78	398.87	403.33
EICHERMOT	Eicher Motors Limited		2,599.10	2,650.20	2,738.60

News	
Indian Equities:	Market may open slightly lower
*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 20 points at the opening bell.	
*Overseas, Asian stocks were trading on a mixed note on Thursday as multiple major markets in the region were closed for holidays. Markets in China, Japan, South Korea and Taiwan were closed for holidays.	
Corporate News	
*Ashok Leyland   The company posted loss at Rs 19.4 crore in Q3FY21 against profit of Rs 27.7 crore in Q3FY20, revenue rose to Rs 4,813.5 crore from Rs 4,015.6 crore YoY.	
*Power Grid Corporation   The company reported higher consolidated profit at Rs 3,367.7 crore in Q3FY21 against Rs 2,672 crore in Q3FY20, revenue increased to Rs 10,142.5 crore from Rs 9,364.4 crore YoY.	
*ACC   The company reported sharply higher consolidated profit at Rs 472.4 crore in October-December quarter 2020 against Rs 273.3 crore in October-December quarter 2019, revenue rose to Rs 4,144.7 crore from Rs 4,060.3 crore YoY.	
*Prestige Estates Projects   The company reported sharply lower consolidated profit at Rs 87.8 crore in Q3FY21 against Rs 216.4 crore in Q3FY20, revenue fell to Rs 1,847.6 crore from Rs 2,680.9 crore YoY.	
*ITD Cementation   The company reported higher consolidated profit at Rs 30.02 crore in Q3FY21 against Rs 10.59 crore in Q3FY20, revenue rose to Rs 791.68 crore from Rs 707.3 crore YoY.	
*Capacite InfraProjects   The company reported lower consolidated profit at Rs 15.33 crore in Q3FY21 against Rs 23.38 crore in Q3FY20, revenue fell to Rs 305.76 crore from Rs 404.94 crore YoY.	
*Aurobindo Pharma   The company received US FDA nod for Isoprotetrol Hydrochloride used for mild or transient episodes of heart block.	
Indian Economy	
*Moody's Investors Service on Thursday said India's economic recovery reduces the risk of a sharp deterioration in public sector banks' asset quality, but the capital would remain insufficient to support credit growth and absorb unexpected shocks.	
Global Economy	
*Biden warned a bipartisan group of senators in a meeting Thursday that China is aggressively outpacing the United States on infrastructure.	

NSE Indices / Sectoral Performance					
	Latest	1D Chg.	1D % Chg.	Latest	1D Chg.
NIFTY BANK	35752.10	-31.00	-0.09%	NIFTY ENERGY	17945.90
NIFTY IT	26043.45	158.15	0.61%	NIFTY PHARMA	242.25
NIFTY METAL	3546.70	35.85	1.02%	NIFTY MNC	16325.75
NIFTY AUTO	10965.25	-45.60	-0.41%	NIFTY PSU BANK	2220.25
NIFTY FMCG	34463.75	275.75	0.81%	NIFTY SERV SECTOR	21509.80
NSE Movers and Shakers					
Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest
HINDALCO	294.8	15.40	5.51	EICHERMOT	2,827.00
RELIANCE	2,061.80	87.50	4.43	TITAN	1,524.90
SUNPHARMA	643.6	16.50	2.63	LTC	1,533.00
ADANIAPORTS	590.25	13.40	2.32	TATAMOTORS	324.9
GAIL	136.4	2.80	2.10	COALINDIA	136.85
Indian ADR Stocks					
	Latest	1D Chg.	1D % Chg.		Latest
Infosys ADR	17.87	0.37	2.11%	HDFC Bank ADR	80.96
Tata Motors ADR	22.2	-0.04	-0.18%	ICICI Bank ADR	17.58
Nifty Resistance					
	R3	R2	R1		
Nifty	15330	15270	15220		

.....End of the Report.....

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